

Oracle Banking APIs

**Content Upload and User Profile Configuration
Guide (Day 1)**

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Content Upload and User Profile Configuration Guide (Day 1)

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1. Preface

1.1 Intended Audience

This document is intended for the following audience:

Customers

Partners

1.2 Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=accandid=docacc>.

1.3 Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit

<http://www.oracle.com/pls/topic/lookup?ctx=accandid=info> or visit

<http://www.oracle.com/pls/topic/lookup?ctx=accandid=trs> if you are hearing impaired.

1.4 Structure

This manual is organized into the following categories:

Preface gives information on the intended audience. It also describes the overall structure of the User Manual.

The subsequent chapters describes following details:

Purpose

Configuration / Installation.

1.5 Related Information Sources

For more information on Oracle Banking APIs Release 18.3.0.0.0, refer to the following documents:

Oracle Banking APIs Installation Manuals

2. Content Upload Configuration (Day 1)

2.1 Creating folder for holding files

1. Create a directory (Example - '/scratch/contents') on server where db is installed. This directory will hold files which are to be uploaded.
2. Copy files in the directory created in above step.

Note: We are not providing files out of the box. Please provide files for different documents as per your requirement. Make sure that proper file names are used during procedure execution (Refer to section 2.5.3 column 'Proc Execution Statement' for more detail)

2.2 Creating Global Database Variable

1. Login into database using sys user.
2. Create db variable (CONTENT_FILES) as mentioned below:
create or replace directory CONTENT_FILES as '/scratch/contents';
3. Granting access to schema (OBAPISHEMA – Example- OBAPI_DBAUTH181IT) for variable created in step 2 of 2.2.

```
GRANT READ, WRITE ON DIRECTORY CONTENT_FILES TO &&schema_name;
```

2.3 Creating Procedure

1. Login into database using schema user (OBAPISCHEMA).
2. Compile following procedure.

For Origination Disclosure Configuration:

```

create or replace procedure add_disclosure(
  p_file_path in varchar2,
  p_file_name in varchar2,
  p_mime_type in varchar2,
  p_disclosure_code in varchar2,
  p_disclosure_name in varchar2,
  p_disclosure_desc in varchar2,
  p_product_subclass in varchar2)
as
  l_blob      blob;
  l_file_content      bfile := bfilename(p_file_path, p_file_name);
  l_max_val number;
begin
  select NVL((max(ID)+1),1) into l_max_val from DIGX_CM_CONTENT;
  Insert into DIGX_CM_CONTENT
  (ID,DOCUMENT_CHECKLIST_ID,TITLE,MIME_TYPE,CONTENT_CATEGORY,CO
  NTEXT_TYPE,CONTENT_SIZE,OBJECT_VERSION_NUMBER,CREATED_BY,CR
  EATION_DATE,LAST_UPDATED_BY,LAST_UPDATE_DATE,OBJECT_STATUS,P
  ARTY_ID,SHARED_FLAG) values

  (l_max_val,'1',p_disclosure_name,p_mime_type,null,'FILE',6,null,'obapixuser',sysdat
  e,null,null,null,null,null);

  insert into DIGX_OR_SUBMISSION_DISCLOSURES (PRODUCT_CLASS,
  PRODUCT_SUBCLASS, NAME, CONTENT_ID, DESCRIPTION, REFERENCE_ID,
  DISCLOSURE_CODE)
  values ('LOANS', p_product_subclass, p_disclosure_name, l_max_val,
  p_disclosure_desc, l_max_val, p_disclosure_code);

  update DIGX_CM_CONTENT set FILE_CONTENT = empty_blob() WHERE ID =
  l_max_val;
  SELECT FILE_CONTENT into l_blob FROM DIGX_CM_CONTENT WHERE ID =
  l_max_val;
  dbms_lob.open(l_file_content, dbms_lob.lob_readonly);
  dbms_lob.open(l_blob, dbms_lob.lob_readwrite);
  dbms_lob.loadfromfile(dest_lob => l_blob,
  src_lob => l_file_content,
  amount => dbms_lob.getlength(l_file_content));

  dbms_lob.close(l_file_content);
  dbms_lob.close(l_blob);

```

```

        commit;
    end;
/

```

For User Print Document Configuration:

```

create or replace procedure add_content(
    p_file_path in varchar2,
    p_file_name in varchar2,
    p_mime_type in varchar2,
    p_document_name in varchar2
)
as
    l_blob      blob;
    l_file_content      bfile := bfilename(p_file_path, p_file_name);
    l_max_val number;
begin
    select NVL((max(ID)+1),1) into l_max_val from DIGX_CM_CONTENT;
    Insert into DIGX_CM_CONTENT
    (ID,DOCUMENT_CHECKLIST_ID,TITLE,MIME_TYPE,CONTENT_CATEGORY,CONTE
    NT_TYPE,CONTENT_SIZE,OBJECT_VERSION_NUMBER,CREATED_BY,CREATION_
    DATE,LAST_UPDATED_BY,LAST_UPDATE_DATE,OBJECT_STATUS,PARTY_ID,SHA
    RED_FLAG) values

    (l_max_val,'1',p_document_name,p_mime_type,null,'FILE',6,null,'obapiuser',sysdate,null,
    null,null,null,null);
    insert into DIGX_UM_USERPRINTDOCS(CODE, NAME)values (l_max_val,
    p_document_name);
    update DIGX_CM_CONTENT set FILE_CONTENT = empty_blob() WHERE ID =
    l_max_val;
    SELECT FILE_CONTENT into l_blob FROM DIGX_CM_CONTENT WHERE ID =
    l_max_val;
    dbms_lob.open(l_file_content, dbms_lob.lob_readonly);
    dbms_lob.open(l_blob, dbms_lob.lob_readwrite);
    dbms_lob.loadfromfile(dest_lob => l_blob,
        src_lob => l_file_content,
        amount => dbms_lob.getlength(l_file_content));

    dbms_lob.close(l_file_content);
    dbms_lob.close(l_blob);
    commit;
end;
/

```


- **For Feedback**

Pre- requisites before compiling below procedure:

Execute below steps to make Scale(Rating) icons available for Feedback Module.

Note: The images can be found at below location : clip/trunk/core/channel/images/feedback

Insert Query for DIGX_CM_CONTENT Table

```
Insert into DIGX_CM_CONTENT
(ID,PARTY_ID,DOCUMENT_CHECKLIST_ID,TITLE,MIME_TYPE,CONTENT_CATEGORY,CON
TENT_TYPE,FILE_CONTENT,CONTENT_SIZE,SHARED_FLAG,OBJECT_VERSION_NUMBE
R,CREATED_BY,CREATION_DATE,LAST_UPDATED_BY,LAST_UPDATE_DATE,OBJECT_ST
ATUS) values ('${contentId1}',null,null,'heart-fill.svg','image/svg',null,null,
null,', 'Y',1,'superadmin',sysdate,'superadmin',sysdate,null);
```

```
Insert into DIGX_CM_CONTENT
(ID,PARTY_ID,DOCUMENT_CHECKLIST_ID,TITLE,MIME_TYPE,CONTENT_CATEGORY,CON
TENT_TYPE,FILE_CONTENT,CONTENT_SIZE,SHARED_FLAG,OBJECT_VERSION_NUMBE
R,CREATED_BY,CREATION_DATE,LAST_UPDATED_BY,LAST_UPDATE_DATE,OBJECT_ST
ATUS) values ('${contentId2}',null,null,'star.png','image/jpeg',null,null,
null,', 'Y',1,'superadmin',sysdate,'superadmin',sysdate,null);
```

```
Insert into DIGX_CM_CONTENT
(ID,PARTY_ID,DOCUMENT_CHECKLIST_ID,TITLE,MIME_TYPE,CONTENT_CATEGORY,CON
TENT_TYPE,FILE_CONTENT,CONTENT_SIZE,SHARED_FLAG,OBJECT_VERSION_NUMBE
R,CREATED_BY,CREATION_DATE,LAST_UPDATED_BY,LAST_UPDATE_DATE,OBJECT_ST
ATUS) values ('${contentId3}',null,null,'thumbs-up.svg','image/jpeg',null,null,
null,', 'Y',1,'superadmin',sysdate,'superadmin',sysdate,null);
```

Update the contented in digx_fd_scale table.

```
update digx_fd_scale set content_id='${contentId1}' where determinant_value in ('*', 'OBDX_BU')
and id='1';
```

```
update digx_fd_scale set content_id='${contentId2}' where determinant_value in ('*', 'OBDX_BU')
and id='2';
```

```
update digx_fd_scale set content_id='${contentId3}' where determinant_value in ('*', 'OBDX_BU')
and id='3';
```

Procedure:

```
create or replace procedure load_file_to_content( p_file_path in varchar2, p_file_name in
varchar2, p_content_id in varchar2 )
```

```
as
```

```
l_blob blob;
```

```
l_file_content bfile := bfilename(p_file_path, p_file_name);
```

```
begin
```

```
update DIGX_CM_CONTENT set FILE_CONTENT = empty_blob() WHERE ID = p_content_id;
```

```
SELECT FILE_CONTENT into l_blob FROM DIGX_CM_CONTENT WHERE ID =  
p_content_id;  
dbms_lob.open(l_file_content, dbms_lob.lob_readonly);  
dbms_lob.open(l_blob, dbms_lob.lob_readwrite);  
dbms_lob.loadfromfile(dest_lob => l_blob,  
                      src_lob  => l_file_content,  
                      amount   => dbms_lob.getlength(l_file_content));  
  
dbms_lob.close(l_file_content);  
dbms_lob.close(l_blob);  
commit;  
end;  
/
```

2.4 Verifying DB State Before Procedure Execution

1. Login into database using schema (OBAPISHEMA) user.
2. Confirm data by executing below queries; before executing day1 scripts.

For Origination Disclosure Configuration:

```
select * from DIGX_CM_CONTENT;  
select * from DIGX_OR_SUBMISSION_DISCLOSURES;
```

For User Print Document Configuration:

```
select * from DIGX_CM_CONTENT;  
select * from DIGX_UM_USERPRINTDOCS;
```

For Feedback

```
select file_content from DIGX_CM_CONTENT where ID IN (' ${contentId1} ', ' ${contentId2} ',  
' ${contentId3} ');
```

Note: - All cells should be null or with empty BLOB

2.5 Executing Procedure

1. Login into database using schema user (OBAPISHEMA).
2. Template for procedure call is as given below

For Origination Disclosure Configuration:

```
begin
add_disclosure (
<Variable name for File's registered path>,
<Files' Name>,
<CONTENT'S MIME TYPE>,
<DISCLOSURE CODE>,
<DISCLOSURE NAME>,
<DISCLOSURE DESCRIPTION>,
<PRODUCT SUBCLASS>
);
end;
/
```

For User Print **Document** Configuration:

```
begin
add_content (
<Variable name for File's registered path>,
<Files' Name>,
<CONTENT'S MIME TYPE>,
<DOCUMENT NAME>
);
end;
/
```

For Feedback

```
begin
load_file_to_content(
<Variable name for File's registered path>,
<Files' Name>,
<Content ID>
);
end;
/
```

3. Execute commands given under column 'Proc Execution Statement'

For Origination Disclosure Configuration:

SUB-CLASS	CODE	Name	Desc	MIME Type	Proc Execution Statement
AUTOLOAN FLL	ESIGN DISCLOSURE	E-SIGN Disclosure	E-SIGN_ Disclosure	application/ pdf	begin add_disclosure('CONTENT_FILES', 'fileName1.pdf' , 'application/pdf', 'ESIGNDISCLOSURE', 'E-SIGN Disclosure', 'E-SIGN_Disclosure', 'AUTOLOANFLL'); end; /
AUTOLOAN FLL	PRIVACY POLICY	Privacy Policy	Privacy_ Policy	application/ pdf	begin add_disclosure('CONTENT_FILES', 'fileName2.pdf' , 'application/pdf', 'PRIVACYPOLICY', 'Privacy Policy', 'Privacy_Policy', 'AUTOLOANFLL'); end; /
AUTOLOAN FLL	LOANACCOUNT AGREEMENT	Loan Account Agreement	Loan_ Account_Agree ment	application/ pdf	begin add_disclosure('CONTENT_FILES', 'fileName3.pdf' , 'application/pdf', 'LOANACCOUNTAGREE MENT', 'Loan Account Agreement', 'Loan_Account_Agreement' , 'AUTOLOANFLL'); end; /

PAY DAY	ESIGNDISCLOSURE	E-SIGN Disclosure	E-SIGN_Disclosure	application/pdf	begin add_disclosure('CONTENT_FILES', 'fileName4.pdf' , 'application/pdf', 'ESIGNDISCLOSURE', 'E-SIGN Disclosure', 'E-SIGN_Disclosure', 'PAYDAY'); end; /
PAY DAY	PRIVACYPOLICY	Privacy Policy	Privacy_Policy	application/pdf	begin add_disclosure('CONTENT_FILES', 'fileName5.pdf' , 'application/pdf', 'PRIVACYPOLICY', 'Privacy Policy', 'Privacy_Policy', 'PAYDAY'); end; /
PAY DAY	LOANACCOUNT AGREEMENT	Loan Account Agreement	Loan_Account_Agreement	application/pdf	begin add_disclosure('CONTENT_FILES', 'fileName6.pdf' , 'application/pdf', 'LOANACCOUNTAGREEMENT', 'Loan Account Agreement', 'Loan_Account_Agreement', 'PAYDAY'); end; /

Note: - fileName1.pdf - fileName6.pdf must be present at the location mentioned in step 1.1.2.

For User Print Document Configuration:

Name	MIME Type	Proc Execution Statement
Promotional Offer	application/pdf	begin add_content('CONTENT_FILES', 'PromotionalOffer.pdf', 'application/pdf', 'Promotional Offer'); end; /

Name	MIME Type	Proc Execution Statement
Terms and Conditions	application/pdf	<pre>begin add_content('CONTENT_FILES', 'TnC.pdf', 'application/pdf', 'Terms and Conditions'); end; /</pre>
Welcome Letter	application/pdf	<pre>begin add_content('CONTENT_FILES', 'WelcomeLetter.pdf', 'application/pdf', 'Welcome Letter'); end; /</pre>

Note: - PromotionalOffer.pdf - TnC.pdf- WelcomeLetter.pdf must be present at the location mentioned in step 1.1.2.

- **For Feedback**

Proc Execution Statement:

File Name	Proc Execution Statement
Heart-fill.svg	<pre>begin load_file_to_content('CONTENT_FILES','heart-fill.svg', '\${contentId1}'); end; /</pre>
Star.png	<pre>begin load_file_to_content('CONTENT_FILES','star.png', '\${contentId2}'); end; /</pre>
Thumbs-up.svg	<pre>begin load_file_to_content('CONTENT_FILES','thumbs-up.svg', '\${contentId3}'); end; /</pre>

2.6 Verifying DB State After Procedure Execution

1. Login into database using schema user (OBAPISHEMA).
2. Confirm date if the data is properly inserted into DB by executing below queries.

For Origination Disclosure Configuration:

```
select * from DIGX_CM_CONTENT;  
select * from DIGX_OR_SUBMISSION_DISCLOSURES;
```

For User Print Document Configuration:

```
select * from DIGX_CM_CONTENT;  
select * from DIGX_UM_USERPRINTDOCS;
```

For Feedback

```
select file_content from DIGX_CM_CONTENT where ID IN (' ${contentId1} ', ' ${contentId2} ',  
' ${contentId3} ');
```

Note: - All cells should contain BLOB

2.7 Delete Created Directory, Variable And Procedure

1. Delete the directory variable, created in step 2 of 1.2(with sys user).
`drop directory CONTENT_FILES;`
2. Delete the directory, created in step 1 of 1.1.
3. Drop the procedure, created in step 1.3.

For Origination Disclosure Configuration:

`drop procedure add_disclosure;`

For User Print Document Configuration:

`drop procedure add_content`

For Feedback

`drop procedure load_file_to_content;`

3. User Profile Configuration

In order to configure fields available in User Profile (My Profile screen) for User type Retail, for each entity, below scripts have to be executed. Bank can also define if the fields which are being displayed on User Profile screen should be editable or non-editable by Retail user.

Please note that this is only applicable for User Type- Retail

```
Insert into DIGX_UM_PROFILE_CONFIG
(FIELD_NAME,DISPLAY_VALUE,DETERMINANT_VALUE,EDITABLE,CREATED_BY,CREATIO
N_DATE,LAST_UPDATED_BY,LAST_UPDATED_DATE,OBJECT_VERSION_NUMBER) values
('faxNo','<Description of fieldname>,<entity_id>,<IS_EDITABLE>','ofssuser', sysdate, 'ofssuser',
sysdate,1);
```

<entity_id> will be replaced by the ID of entity for which the configuration is to be done.

<IS_EDITABLE> will be replaced either by 'Y' or 'N'.

If Bank wants that field should be available for the user to update in the profile section, replace it with 'Y' else 'N'.

<Description of fieldname> is the description which you want to be displayed on the UI of Profile.

FIELD_NAME ,for now, can only be: faxNo,adhaarCardNo,panCardNo,address,email,phoneno

EXAMPLE:

```
Insert into DIGX_UM_PROFILE_CONFIG
(FIELD_NAME,DISPLAY_VALUE,DETERMINANT_VALUE,EDITABLE,CREATED_BY,CREATIO
N_DATE,LAST_UPDATED_BY,LAST_UPDATED_DATE,OBJECT_VERSION_NUMBER) values
('adhaarCardNo','Aadhaar Card Number','OBDXBU2','N','ofssuser', sysdate, 'ofssuser',
sysdate,1);
```

```
Insert into DIGX_UM_PROFILE_CONFIG
(FIELD_NAME,DISPLAY_VALUE,DETERMINANT_VALUE,EDITABLE,CREATED_BY,CREATIO
N_DATE,LAST_UPDATED_BY,LAST_UPDATED_DATE,OBJECT_VERSION_NUMBER) values
('panCardNo','Pan Card Number','OBDXBU2','N','ofssuser', sysdate, 'ofssuser', sysdate,1);
```

```
Insert into DIGX_UM_PROFILE_CONFIG
(FIELD_NAME,DISPLAY_VALUE,DETERMINANT_VALUE,EDITABLE,CREATED_BY,CREATIO
N_DATE,LAST_UPDATED_BY,LAST_UPDATED_DATE,OBJECT_VERSION_NUMBER) values
('address','Communication Address','OBDXBU2','N','ofssuser', sysdate, 'ofssuser', sysdate,1);
```

```
Insert into DIGX_UM_PROFILE_CONFIG
(FIELD_NAME,DISPLAY_VALUE,DETERMINANT_VALUE,EDITABLE,CREATED_BY,CREATIO
N_DATE,LAST_UPDATED_BY,LAST_UPDATED_DATE,OBJECT_VERSION_NUMBER) values
('email','Email ID','OBDXBU2','N','ofssuser', sysdate, 'ofssuser', sysdate,1);
```

*Insert into DIGX_UM_PROFILE_CONFIG
(FIELD_NAME,DISPLAY_VALUE,DETERMINANT_VALUE,EDITABLE,CREATED_BY,CREATION_DATE,LAST_UPDATED_BY,LAST_UPDATED_DATE,OBJECT_VERSION_NUMBER) values
('phoneno','Contact Number(Mobile)','OBDXBU2','N','ofssuser', sysdate, 'ofssuser', sysdate,1);*

*Insert into DIGX_UM_PROFILE_CONFIG
(FIELD_NAME,DISPLAY_VALUE,DETERMINANT_VALUE,EDITABLE,CREATED_BY,CREATION_DATE,LAST_UPDATED_BY,LAST_UPDATED_DATE,OBJECT_VERSION_NUMBER) values
('faxNo','Fax Number','OBDXBU2','N','ofssuser', sysdate, 'ofssuser', sysdate,1);*

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